



Doc Request

Estimated Settlement Statement Must Be Returned With Doc Request

Loan & Mortgage Broker Information

Account Executive: _____ Date Requested: _____
 Loan Number: _____ First Payment: _____
 Loan Originator: _____ Email Address: _____
 Loan Processor: _____ Email Address: _____
 Phone Number: _____

Vesting and Property

Impounds: Yes No Non Borrowing Entity: _____

Borrowers Name Exactly as it will appear on the loan documents:

Vesting: _____

Property Address: _____

Settlement Agent / Closing Attorney / Escrow Information

Company: _____ Escrow Number: _____
 Contact: _____ Phone Number: _____
 Email Address for Loan Documents: _____

Physical Address: _____

Loan Originator Compensation

_____ % _____ \$ How Paid: _____
 Borrower Loan Discount Points: _____

Fees To Be Reimbursed

Please note fees must have been disclosed on both the last LE and CD.

Fee: _____	Amount: _____	Payable To: _____
Fee: _____	Amount: _____	Payable To: _____
Fee: _____	Amount: _____	Payable To: _____
Fee: _____	Amount: _____	Payable To: _____

Notes to Closing Department:

