

Technology Notice



Western Bancorp has released an update to our site to comply with the 2018 HMDA reporting requirements.

Updates include:

- Govt. Monitoring Demographic Data enhancement
- Govt. Monitoring Addendum PDF document
- Property Site Valuation data enhancement
- UW Approval HMDA required AUS system selection
- UW Approval HMDA required AUS system decision enhancements
- UW Worksheet – Inclusion of UW Exception flag and description
- UW Worksheet – Inclusion of Pricing Exception flag, description and Amount given.
- UW Suspense and Denial HMDA required decision options enhancements – now up to 5 selections available.
- Inclusion of TRID related dates and APR data.
- Inclusion of several post closing data elements required by HMDA
- Ability for Correspondent affiliates to control displayed price.

Please alert itsupport@westernbancorp.com if you experience any issues.

Broker Margin Screenshots

When a user with a role of BROKER / OWNER in a Correspondent Organization logs in to LMSXpress that can manage their Margin by clicking on the User & Security Admin tab.



- My Pipeline
- Price / Lock
- Register Loan
- User & Security Admin
- Broker Report Card
- Order Appraisal
- Sign Out

TEST MINI
CORRESPONDENT
BROKER

Broker Report Card



Unassigned

Pull through ratio

Loans funded
(last month)

Loans funded
(month to date)

E-Submission
ratio

[Full Report](#)

My Pipeline

[Advanced Pipeline Search](#)

View your loan file details, status, and conditions in one convenient location.

ALERT The loans shown here need your immediate attention. Please note file delivery dates, expiring locks, and suspended files.

Loan #/ Program	Borrower Name	Property Address	E File Status	Lock Status	Loan Status	Lock Exp. Date	Loan Officer
981110312 10030	KEN CUSTOMER	10655 BIRCH ST BURBANK	Upload Data	View Lock	LOCKED	01/29/2018	MINICORR MINICORR BROKER
401110319 10030 1st Lien	TEST TEST	555 MAIN ST SAN JOSE	Upload Data	Lock Accepted View Lock Change Lock	LOCKED	01/30/2018	JOE MCKONE
Total Records: 2							1

Task List

Created By	Assigned To	Loan Number	AE Name	Created	Due	Description	Status
TERRY BAILEY	Joe McKone			11/11/2013 6:20:08 PM	12/11/2013 6:20:08 PM	Agreement	Assigned
TERRY BAILEY	Joe McKone			1/10/2014 10:45:20 AM	2/9/2014 10:45:20 AM	Agreement	Assigned
Constance Gabriel	Joe McKone			4/12/2017 2:34:04 PM	4/15/2017 2:34:04 PM	Agreement	Assigned
Constance Gabriel	Joe McKone			4/7/2014 4:06:09 PM	5/7/2014 4:06:09 PM	Agreement	Assigned
Constance Gabriel	Joe McKone			2/8/2017 3:12:22 PM	2/11/2017 3:12:22 PM	Agreement	Assigned

On this page the Broker/Owner can select the *Broker Margins* option from the left navigation menu. This will allow the Correspondent to add their margin to the displayed price and subsequent lock.



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User & Security Administration

User & Security Administration

This is the information we have on file for this user. Click the **Edit** button to make changes, click the **Save** button when finished.

My Info

My Organization

- Organization Details
- Organization Contact Info
- W9 Information
- Rate Sheets
- Broker Margins

First Name

Middle Name

Last Name

SSN (### ## #### or #####)

Title

Authority Level

Logins

Login name	Password	Confirm Password
corr777		
	Effective Date	Expiration Date
	11/1/2013	

[Edit](#)

User Contact Information

Email

Email Type * Email Address *

[Click here to add Email...](#)

Email Type	Email

Here the user may add the margin to the displayed pricing.



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User & Security Administration

User & Security Administration - Broker Margins

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Broker Organization

Fixed Conforming	<input type="text" value="0.500"/>
Fixed Jumbo	<input type="text" value="0.000"/>
Adjustable Conforming	<input type="text" value="0.000"/>
Adjustable Jumbo	<input type="text" value="0.000"/>

[Save](#)

My Users

- User List
- Add User
- Rate Sheets

