



## Doc Request

Estimated Settlement Statement Must Be Returned With Doc Request

### Loan & Mortgage Broker Information

Account Executive: \_\_\_\_\_ Date Requested: \_\_\_\_\_  
 Loan Number: \_\_\_\_\_ First Payment: \_\_\_\_\_  
 Loan Originator: \_\_\_\_\_ Email Address: \_\_\_\_\_  
 Loan Processor: \_\_\_\_\_ Email Address: \_\_\_\_\_  
 Phone Number: \_\_\_\_\_

### Vesting and Property

Impounds:  Yes  No Non Borrowing Entity: \_\_\_\_\_

Borrowers Name Exactly as it will appear on the loan documents:

Vesting: \_\_\_\_\_

Property Address: \_\_\_\_\_

### Settlement Agent / Closing Attorney / Escrow Information

Company: \_\_\_\_\_ Escrow Number: \_\_\_\_\_  
 Contact: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
 Email Address for Loan Documents: \_\_\_\_\_

Physical Address: \_\_\_\_\_

### Loan Originator Compensation

\_\_\_\_\_ % \_\_\_\_\_ \$ How Paid: \_\_\_\_\_  
 Borrower Loan Discount Points: \_\_\_\_\_

### Fees To Be Reimbursed

Please note fees must have been disclosed on both the last LE and CD.

Fee: _____	Amount: _____	Payable To: _____
Fee: _____	Amount: _____	Payable To: _____
Fee: _____	Amount: _____	Payable To: _____
Fee: _____	Amount: _____	Payable To: _____

### Notes to Closing Department:

\_\_\_\_\_  
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